

# Report of Contributions and Expenditures For Political Action Committees (Utah Code Section 20A-11-601)

zation						
	Suite/Apartment/PO Bo	OX:	City		State	Zip
re Drive			Salt Lake	City	UT	84117
	Type of	Report				
	(Check the app	propriate b	ox)			
IM REPOR	RTS:		YEAR-E	ND REPORT:		
gust 31st			☐ Janua	ary 10th of ever	y year	
ven days b	efore a General Election					
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				Is this report	an amendr	nent?
			X No			
	Report Ve	rification	1			
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an t	rue, accurate and correct to	the best	of my kno	wledge.		
	Ross I. R	Romero				
	Signature of Treasure	r or Finan	cial Officer		-	
	8/30/2	2010				
	Dat	te				
o File this F				For Office Use	Only	
	IM REPOR	Report Ve  I,  Print Name of Treasure affirm that this Report of Contractive, accurate and correct to  Ross I. F  Signature of Treasure 8/30/2 Dar	Report Verification  In Report Verification  Report Verification  Ross I. Romero  Print Name of Treasurer or Finant affirm that this Report of Contributions true, accurate and correct to the best Ross I. Romero  Signature of Treasurer or Finant 8/30/2010  Date	Suite/Apartment/PO Box: City Type of Report (Check the appropriate box)  M REPORTS: YEAR-EN  Janual	Suite/Apartment/PO Box: City  Type of Report (Check the appropriate box)  M REPORTS: YEAR-END REPORT: gust 31st January 10th of ever  yen days before a General Election  Report Verification I, Ross I. Romero Print Name of Treasurer or Financial Officer affirm that this Report of Contributions and Expenditures is true, accurate and correct to the best of my knowledge.  Ross I. Romero Signature of Treasurer or Financial Officer 8/30/2010 Date  For Office Use	Suite/Apartment/PO Box: City State  Type of Report (Check the appropriate box)  M REPORTS: YEAR-END REPORT: gust 31st January 10th of every year  Ven days before a General Election  Report Verification No Is this report an amendre of treasurer or Financial Officer affirm that this Report of Contributions and Expenditures is true, accurate and correct to the best of my knowledge.  Ross I. Romero Signature of Treasurer or Financial Officer 8/30/2010 Date  For Office Use Only

Mail or deliver to Lieutenant Governor's Office Utah State Capitol, Suite 220 Salt Lake City, UT 84114-2325 (801) 538 - 1133

#### For More Information

Contact the Lieutenant Governor's Office (801) 538 - 1041 1-800-995-VOTE(8683) elections@utah.gov

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Page of				
2	8			
Name of PAC				
SenDemPAC				
Date of Report				
8/30/2010				

# **Summary Page**

(Complete this page after filling out all Schedule A and Schedule B forms)

## **REPORTING PERIOD DETAILS**

Report: August 31st

Beginning Date: 1/1/2010
Ending Date: 8/26/2010
Due Date: 8/31/2010

В	ALANCE SUMMARY		YEAR TO DATE
1	Balance at Beginning of Reporting Period (Refer to line 5 of last report)	\$43,286.91	
2	Total Contributions Received (See Schedule A)	\$53,832.00	\$53,832.00
3	Subtotal (Add lines 1 & 2)	\$97,118.91	
4	Total Expenditures Made (See Schedule B)	\$75,802.87	\$75,802.87
5	Ending Balance (Subtract Line 3 from Line 4)	\$21,316.04	

Page	of			
3	8			
Name of PAC				
SenDemPAC				
Date of Report				
8/30/2010				

#### **Itemized Contributions Received**

I = In Kind, L = Loan, A = Amendment

Date Received	Name of Contributor	Complete Mailing Address	I	L	Α	Contribution Amount
1/8/2010	Alan Mortensen	36 South State Street, Ste 2400 Salt Lake City, UT 84111				\$100.00
1/8/2010	Craig A. Peterson Consulting,LLC	6195 West Dry Creek Circle Highland, UT 84003				\$300.00
1/8/2010	Des Barker Associates	2091 East 1300 South, Ste. 202 Salt Lake City, UT 84108				\$100.00
1/8/2010	EVVIVA Enterprises, Inc.	7386 South Banbury Circle Cottonwood Heights, UT 84121				\$200.00
1/8/2010	Edward B. Havas	836 Terrace Hills Drive Salt Lake City, UT 84103				\$100.00
1/8/2010	Food PAC	1578 West 1700 South Salt Lake City, UT 84104				\$200.00
1/8/2010	Hill Strategic Consulting, LLC	825 North 300 West Ste W204 Salt Lake City, UT 84103				\$500.00
1/8/2010	Holme Roberts & Owen LLP	299 South Main Street, Ste 1800 Salt Lake City, UT 84111				\$200.00
1/8/2010	Insure-Rite, Inc.	230 South 500 East, Ste 580 Salt Lake City, UT 84102				\$250.00
1/8/2010	Intermountain Power Agency	10653 South River Front Pkwy.Ste 120 South Jordan, UT 84095				\$500.00
1/8/2010	Jamie Khan	1554 Garfield Ave Salt Lake City, UT 84105				\$100.00
1/8/2010	Merit Medical	1600 West Merit Parkway South Jordan, UT 84095				\$2,500.00
1/8/2010	Patrice Arent	3665 East Millcreek Canyon Rd. Salt Lake City, UT 84109				\$100.00
1/8/2010	R&R Utah	900 South Pavilion Center Dr. Las Vegas, NV 89144				\$500.00
1/8/2010	Rod Julander	476 B Street Salt Lake City, UT 84103				\$100.00
SUB TOTAL FOR THIS PAGE					\$5,750.00	
TOTAL CONTRIBUTIONS RECEIVED					\$5,750.00	

 ${\it Total \ Contributions \ Received \ on \ this \ page \ is \ the \ sum \ of \ this \ page \ and \ previous \ pages \ subtotals}$ 

Page	of			
4	8			
Name of PAC				
SenDemPAC				
Date of Report				
8/30/	2010			

#### **Itemized Contributions Received**

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Date Received	Name of Contributor	Complete Mailing Address	I	L	Α	Contribution Amount
1/8/2010	SLTA PAC	5150 South 900 East Salt Lake City, UT 84117				\$300.00
1/8/2010	Stokes Strategies, LLC	P.O. Box 750 Salt Lake City, UT 84110				\$200.00
1/8/2010	The ACEC Utah PAC	2150 South 1300 East, Ste 500 Salt Lake City, UT 84106				\$300.00
1/8/2010	UHA, Utah Hospitals &Health Systems Assn.	2180 South 1300 East, Ste 440 Salt Lake City, UT 84106				\$1,000.00
1/8/2010	Utah AFL-CIO	2261 South Redwood Road Salt Lake City, UT 84119				\$300.00
1/8/2010	Utah Cable TelevisionOperators Assn.	9602 South 300 West Sandy, UT 84070				\$500.00
1/8/2010	Utah Medical Assn.	310 East 4500 South Ste 500 Salt Lake City, UT 84107				\$1,000.00
1/8/2010	Utah Rural Electric PAC	10714 S Jordan Gtwy Ste 240 South Jordan, UT 84095				\$100.00
1/8/2010	Workers Compensation Fund	392 East 6400 South Salt Lake City, UT 84107				\$500.00
1/13/2010	U-Car PAC	1588 South Main Street, Ste 100 Salt Lake City, UT 84115				\$300.00
1/13/2010	Utah Bankers Assn.	175 South Main Street, Ste 1420 Salt Lake City, UT 84111				\$1,000.00
1/19/2010	Gastronomy	48 West Market Street Salt Lake City, UT 84101	1			\$902.93
1/20/2010	Qwest	250 Bell Plaza Salt Lake City, UT 84111				\$2,500.00
1/20/2010	Rocky Mountain Power	825 NE Multnomah Portland, OR 97232				\$1,000.00
1/20/2010	Zions Bancorporation PAC	One Main Street Salt Lake City, UT 84111				\$1,000.00
SUB TOTAL FOR THIS PAGE					\$10,902.93	
TOTAL CONTRIBUTIONS RECEIVED					\$16,652.93	

Total Contributions Received on this page is the sum of this page and previous pages subtotals

Page	of			
5	8			
Name of PAC				
SenDemPAC				
Date of Report				
8/30/2010				

#### **Itemized Contributions Received**

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Date Received	Name of Contributor	Complete Mailing Address	I	L	Α	Contribution Amount
1/22/2010	Utah Healthcare Assn.	2180 South 1300 East, Ste 445 Salt Lake City, UT 84106				\$500.00
4/1/2010	Energy Solutions	423 West 300 South, Ste 200 Salt Lake City, UT 84101				\$1,000.00
7/13/2010	Craig A. PetersonConsulting, LLC	6195 West Dry Creek Circle Highland, UT 84003				\$500.00
7/13/2010	David Hogue	13150 South 2900 West Riverton, UT 84065				\$25.00
7/13/2010	Linnea S. Barney	1965 South Main St. Orem, UT 84058				\$25.00
7/13/2010	Mayne for Senate	5044 Bannock Cir. West Valley, UT 84120				\$50.00
7/13/2010	Patricia W. Jonesfor Legislator	4571 Sycamore Dr. Salt Lake City, UT 84117				\$1,000.00
7/13/2010	Qwest	250 Bell Plaza Salt Lake City, UT 84111				\$1,000.00
7/13/2010	Steve Barth	1403 Lombardy Court Salt Lake City, UT 84121				\$50.00
7/13/2010	The Regence Group	P.O. Box 1271 Portland, OR 97207				\$1,000.00
7/13/2010	U-CAR PAC	1588 South Main Street, Ste 100 Salt Lake City, UT 84115				\$400.00
7/13/2010	Utah AFL-CIO	2261 South Redwood Road Salt Lake City, UT 84119				\$400.00
7/13/2010	Utah Healthcare Assn.	2180 South 1300 East, Ste 445 Salt Lake City, UT 84106				\$400.00
7/13/2010	Utah Medical Assn.	310 East 4500 South, Ste 500 Salt Lake City, UT 84107				\$1,000.00
7/13/2010	Workers Compensation Fund	100 West Towne Ridge Parkway Sandy, UT 84070				\$1,000.00
SUB TOTA	AL FOR THIS PAGE					\$8,350.00
TOTAL CONTRIBUTIONS RECEIVED					\$25,002.93	

Total Contributions Received on this page is the sum of this page and previous pages subtotals

Page	of		
6	8		
Name of PAC			
SenDemPAC			
Date of Report			
8/30/2010			

#### **Itemized Contributions Received**

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Date Received	Name of Contributor	Complete Mailing Address	I	L	A	Contribution Amount
7/20/2010	Merit Medical	1600 West Merit Parkway South Jordan, UT 84095				\$1,000.00
7/20/2010	Rocky Mountain Power	825 NE Multnomah Portland, OR 97232				\$1,500.00
7/20/2010	UHA, Utah Hospitals &Health Systems Assn.	2180 South 1300 East, Ste 440 Salt Lake City, UT 84106				\$500.00
8/3/2010	Energy Solutions	423 West 300 South, Ste 200 Salt Lake City, UT 84101				\$1,000.00
8/3/2010	Zions Bancorporation PAC	One Main Street Salt Lake City, UT 84111				\$1,000.00
8/9/2010	AT&T Services, Inc.	175 East Houston StreetRoom 10-L-40 San Antonio, TX 78205				\$1,000.00
8/9/2010	Utah State Democratic Comm.	455 South 300 East, Ste 301 Salt Lake City, UT 84111				\$19,329.07
8/12/2010	Utah Bankers Assn.	175 South Main Street, Ste 1420 Salt Lake City, UT 84111				\$3,000.00
8/20/2010	Utah Assn. of Health Underwriters PAC	1935 East Vine Street, Ste 170 Salt Lake City, UT 84121				\$100.00
8/25/2010	Comcast	9602 South 300 West Sandy, UT 84070				\$400.00
SUB TOTAL FOR THIS PAGE					\$28,829.07	
TOTAL CONTRIBUTIONS RECEIVED					\$53,832.00	

Total Contributions Received on this page is the sum of this page and previous pages subtotals

Attach additional pages if needed

1 - Meals for Presession Caucus

Page	of			
7	8			
Name of PAC				
SenDemPAC				
Date of Report				
8/30/2010				

# Schedule B

### **Itemized Expenditures Made**

I = In Kind, L = Loan, A = Amendment

Exp. Date	Name of Recipient	Purpose	I	L	Α	Expenditure Amount
1/5/2010	Ben McAdams	Campaign Contribution				\$4,000.00
1/11/2010	Joseph Lyon & Associates	Printing				\$544.94
1/11/2010	Ross Romero	Reimbursement for Breakfast				\$849.85
1/14/2010	Cedar City Sidewalk	Survey Software				\$500.00
1/26/2010	Zach Fountain	State of the State Response				\$250.00
2/17/2010	Design Video Production, Inc	State of the State Response				\$225.00
2/17/2010	Janeen Halverson	Reimbursement for Caucus Expenses				\$314.80
2/17/2010	New Road Productions	State of the State Response				\$300.00
3/5/2010	Jennifer Ova	Photography				\$100.00
3/19/2010	Emily Hollingshead	Compilation of Surveys				\$700.00
3/19/2010	Ron Hill Imagery, Inc.	State of the State Response				\$900.00
5/18/2010	Snowbird	Deposit for Fundraiser				\$500.00
5/19/2010	Progressive Direct Mail Adv.	Mailing				\$140.73
5/25/2010	Joseph Lyon & Associates	Printing				\$390.00
6/10/2010	Janeen Halverson	Reimbursement for Caucus Expenses				\$105.69
6/10/2010	North Star Video	State of the State Response				\$200.00
7/6/2010	Joseph Lyon & Associates	Printing				\$422.06
7/6/2010	Progressive Direct Mail Adv.	Mailing				\$171.56
7/9/2010	Lawrence Green	Entertainment at Fundraiser				\$950.00
7/19/2010	Betty Sawyer	Campaign Contribution				\$1,000.00
SUB TOTAL FOR THIS PAGE			\$12,564.63			
TOTAL EXPENDITURES MADE				\$12,564.63		

Total Expenditures Made on this page is the sum of this page and previous pages subtotals

Page	of			
8	8			
Name of PAC				
SenDemPAC				
Date of Report				
8/30/2010				

# Schedule B

### **Itemized Expenditures Made**

I = In Kind, L = Loan, A = Amendment

Exp. Date	Name of Recipient	Purpose	I	L	Α	Expenditure Amount
7/19/2010	Charlie Parker	Campaign Contribution				\$1,000.00
7/19/2010	David Hogue	Campaign Contribution				\$2,000.00
7/19/2010	Linnea Barney	Campaign Contribution				\$1,000.00
7/19/2010	PT Conference	Event Planning				\$842.57
7/19/2010	Paul Dowland	Campaign Contribution				\$1,000.00
7/19/2010	Rick Kent	Campaign Contribution				\$1,000.00
7/19/2010	Sarah Schofield	Campaign Contribution				\$1,000.00
7/19/2010	Snowbird Resort	Fundraiser				\$3,335.67
7/19/2010	Tyler Ayres	Campaign Contribution				\$1,000.00
7/20/2010	PT Conference	Event Planning				\$60.00
8/12/2010	Ben McAdams	Campaign Contribution				\$1,000.00
8/12/2010	Brent Goodfellow	Campaign Contribution				\$5,000.00
8/12/2010	Gene Davis	Campaign Contribution				\$5,000.00
8/12/2010	Karen Mayne	Campaign Contribution				\$5,000.00
8/12/2010	Karen Morgan	Campaign Contribution				\$2,500.00
8/12/2010	Luz Robles	Campaign Contribution				\$2,500.00
8/12/2010	Patricia Jones	Campaign Contribution				\$5,000.00
8/12/2010	Ross Romero	Campaign Contribution				\$5,000.00
8/12/2010	Utah Democratic Party	Coordinated Campaign				\$20,000.00
SUB TOTAL FOR THIS PAGE					\$63,238.24	
TOTAL EXPENDITURES MADE						\$75,802.87

Total Expenditures Made on this page is the sum of this page and previous pages subtotals